CALIFORNIA STATE PERSONNEL BOARD MEETING Board of Supervisors Legislative Chamber City Hall 1 Doctor Carlton B. Goodlett Place San Francisco, California 94102

<u>Public Session Location</u> - Room 250 Closed Session Location - Room 278

TWO-DAY BOARD MEETING - DECEMBER 7-8, 1999

FULL BOARD MEETING MINUTES

DECEMBER 7, 1999

PUBLIC SESSION OF THE STATE PERSONNEL BOARD

1. ROLL CALL

BOARD MEMBERS PRESENT:

Florence Bos, President Ron Alvarado, Vice President Richard Carpenter, Member Sean Harrigan, Member

2. ELECTION OF BOARD OFFICERS

ACTION: On December 8, 1999, the Board elected Florence Bos as President and Ron Alvarado for Vice President; Sean Harrigan was elected for PERS representative for the year 2000.

VOTE: Bos, Alvarado, Carpenter, Harrigan - Aye.

3. REPORT OF THE EXECUTIVE OFFICER - Walter Vaughn

The Board was advised of the following:

- A. The Sacramento Bee printed an editorial critical of the state's efforts to recruit and retain Information Technology employees. Board staff and the Departments of Information Technology and Personnel Administration will send a response to the Bee.
- B. Staff briefed and provided data to the Subcommittee on Employment of the Governor's Task Force on Diversity.
- C. The Statewide Disabled Advisory Committee recognized the Board for its support and assistance in the development and production of a guide to evacuating persons with disabilities.
- D. Staff is pursuing a Deficiency Request for the Kidd and Swiden lawsuit.
- 4. REPORT OF THE CHIEF COUNSEL Elise Rose

The Chief Counsel reported on:

A. Ming Liu v. State Personnel Board (SPB) - On November 24, 1999, the Court of Appeal, Third Appellate District, issued an unpublished decision that reversed the trial court and reinstated the SPB's findings in this case.

In a Precedential Decision, SPB Dec. No. 97-02, the SPB had sustained Ming Liu's dismissal from state service for dishonesty and fraud in securing his position with the Employment Development Department (EDD). EDD charged that Liu dishonestly answered "no" to question 2e on the state application, which question asked, in part, whether Liu had ever been rejected during probation.

On a petition for writ of mandate, the trial court overturned the SPB's finding of dishonesty, finding that the ambiguity in question 2e of the state application and Liu's limited English fluency caused him to misunderstand the question.

The appellate court reversed, finding substantial evidence to support the SPB's credibility determinations and concluding that Liu was in fact dishonest when he answered "no" to question 2e. The court also found that dismissal was an appropriate penalty, given the harm to the public service that arises when the system is manipulated so as to damage the integrity of the hiring process.

B. Commission on State Mandates - On November 30, 1999, the Commission voted unanimously to adopt the proposed Statement of Decision finding that the Peace Officers Procedural Bill of Rights constitutes a partially reimbursable state mandated program.

5. REPORT ON LEGISLATION - Judy Balmain

- A. Assemblymember Mike Honda has been contacted as a possible author for Board sponsored legislation;
 Americans with Disabilities Act-conforming language and Attorney's Fees-Assignment.
- B. A meeting with Senator Escutia's staff has been scheduled to discuss the Board sponsored legislation dealing with Bilingual Services.
- C. Walter Vaughn, Laura Aguilera and Judy Balmain will meet with staff from the Joint Legislative Audit Committee to discuss recommendations that were made in the Dymally-Alatorre Bilingual Services Act, audit report.
- D. Meetings are being set to go over the Board's legislative agenda with various Union organizations and their representatives.

6. ORAL ARGUMENT

Oral argument in the matter of CHARLES YOUNGLOVE, CASE NO. 97-3901. Appeal from demotion. Department of Insurance.

Persons Participating:

Sonia Younglove, Esq., representing appellant Mansour A. Salahu-Din, Senior Staff Counsel, representing Department

ACTION: Submitted

Minutes - Page 4 December 7, 1999

Oral argument in the matter of TERESA DESIDERIO, CASE NO. 99-2020. Appeal from discrimination. Department of Corrections.

Persons Participating:

Bill Macklin, Attorney at Law, representing appellant Laura Bauman, Staff Counsel, representing Department

ACTION: Submitted

11. ORAL ARGUMENT

Oral argument in the matter of MICHAEL SANCHEZ, CASE NO. 99-1194. Appeal from non-punitive termination. Department of Corrections.

Persons Participating:

Michael Sanchez, Pro Per, Appellant Department was not present

ACTION: Submitted

12. ORAL ARGUMENT

Oral argument in the matter of JURELENE SCRUGGS, CASE NO 99-0591. Appeal from 30 days suspension. California State University, Fresno.

Persons Participating:

Jurelene Scruggs, Pro Per, Appellant Janette Redd Williams, University Counsel, CSU, representing California State University, Fresno

ACTION: Submitted

13. ORAL ARGUMENT

Oral argument in the matter of SAMUEL ROY, CASE NO. 99-1196. Appeal from non-punitive termination. Department of Mental Health.

Minutes - Page 5 December 7, 1999

Jay Salter, Consultant, CAPT, representing Appellant Danny Dunbar, Counsel, representing Department

ACTION: Submitted

ADJOURNMENT

CALIFORNIA STATE PERSONNEL BOARD MEETING

Board of Supervisors
Legislative Chamber
City Hall
1 Doctor Carlton B. Goodlett Place
San Francisco, California 94102

<u>Public Session Location</u> - Room 250 Closed Session Location - Room 278

CONCURRENT BOARD MEETING MINUTES

DECEMBER 8, 1999

PUBLIC SESSION OF THE STATE PERSONNEL BOARD

1. ROLL CALL

MEMBERS PRESENT:

Florence Bos, President Ron Alvarado, Vice President Richard Carpenter, Member Sean Harrigan, Member

BOARD ACTIONS

2. STATE PERSONNEL BOARD SUMMARY MINUTES OF NOVEMBER 16, 1999

ACTION: Adopted on December 8, 1999.

VOTE: Bos, Alvarado, Carpenter, Harrigan - Aye.

3. ACTION ON SUBMITTED ITEMS

ACTION: (See pages 9)

Agenda - Page 2 December 8, 1999

4. ADMINISTRATIVE LAW JUDGE CASES

On December 8, 1999, Board adopted the following decisions presented by Elise Rose, Chief Counsel, California State Personnel Board.

VOTE: Bos, Alvarado, Carpenter, Harrigan - Aye.

REJECTED AND REMANDED DECISION

DIANNA LOUISE KENNEDY, CASE NO. 98-3188 Appeal from demotion Department of Motor Vehicles ACTION: Dismissal Sustained

CHIEF COUNSEL RESOLUTIONS

SHELDON FARRELL, NO CASE NO.

Appeal from dismissal

Department of Health Services

ACTION: Pursuant to the authority as set forth in Government Code Section 18681, and pursuant to the Order of the Sacramento County Superior Court in Case No. 98AS00761, the State Personnel Board approves the Settlement Agreement.

ROBERT L. PARIS, CASE NO. 97-3204

Appeal from dismissal

Department of Corrections

ACTION: Appellant's Request for an Order to Show Cause Denied

DONALD STACHNIAK, CASE NO. 99-2280

Appeal from rejection during probationary period

Department of Transportation

ACTION: The State Personnel Board Approved the Stipulated

Settlement Agreement

STANLEY TAYLOR, CASE NO. 98-2438

Appeal from dismissal

Department of Water Resources

ACTION: The State Personnel Board Approved the Settlement

Agreement

PROPOSED DECISIONS

BRENDAN S. DEEHAN, CASE NO. 99-2024 Appeal from 90-calendar day's suspension Department of Corrections ACTION: Suspension Sustained

Agenda - Page 3 December 8, 1999

Appeal from demotion Department of General Services ACTION: Demotion Revoked.

JOSEPH MOCTEZUMA, CASE NOS. 98-3781 & 98-3782 Appeals from demotion and dismissal Board of Equalization ACTION: Demotion and Dismissal Sustained

MURRYA JONES, CASE NO. 99-2699
Appeal from 60-calendar day's suspension
Department of Corrections
ACTION: 60 Calendar Days Modified to 30 Calendar Days
Suspension

ALLEN VIZARD, CASE NO. 99-3708
Appeal from 30-calendar day's suspension
Department of Corrections
ACTION: Administrative Law Judge's proposed decision rejected by Board. Board to Decide Case Itself

PATRICIA LEPE, CASE NO. 99-1866
Appeal from demotion
Board of Equalization
ACTION: Adopted Findings of Fact, but Modified Demotion to
18 Month Demotion

STEVEN IRVING, CASE NO. 98-2118 Appeal from dismissal Department of Corrections ACTION: Dismissal Sustained

CHARLES LOCKE, CASE NO. 99-2590

Appeal from dismissal
Department of General Services
ACTION: Adopted Findings of Fact, but Modified Dismissal to
9 Month Suspension

SANDRA JOHNSON, CASE NO. 99-1256
Appeal from demotion
Department of Corrections
ACTION: Administrative Law Judge's Proposed Decision
Rejected by Board. Board to Decide Case Itself

CESSALY D. HUTCHINSON, CASE NO. 98-3841 Appeal from dismissal Department of Transportation ACTION: Dismissal Sustained

Agenda - Page 4 December 8, 1999

Appeal from dismissal

Department of Transportation ACTION: Dismissal Sustained

PAULA SAULS, CASE NOS. 97-3408 & 98-3396

Appeals from 2 steps reduction in salary for 1 year and dismissal

Department of Transportation

ACTION: Reduction in Salary and Dismissal Sustained

M. ALLEN VAN PELT, M.D., CASE NO. 98-2926

Appeal from dismissal

Department of Corrections

ACTION: Dismissal Revoked

MARIA CORRAL, CASE NO. 99-0589

Appeal from medical termination

Department of Social Services

ACTION: Effective Date of Medical Termination Modified and

Partial Back Salary Directed

REYMUNDO DEL RIO, CASE NO. 99-1071

Appeal from 5 working days suspension

Department of Justice

ACTION: Suspension Sustained

PETITIONS FOR REHEARING

JUDY LONGO, CASE NO. 99-1384

Appeal from 60-calendar day's suspension

Department of Corrections

ACTION: Petition for Rehearing Filed by Respondent Denied

- 5. RESOLUTION RE NOTICE OF GOVERNMENT CODE SECTION 18671.1 EXTENSION. (See pages 10-12)
- 6. MISCELLANEOUS APPEALS DIVISION CASES
 (Discrimination Complaints, Withholds, Voided Appointments, Rule 211 Appeals, Petitions for Rehearing)
 On December 8, 1999, Board adopted the following decisions presented by Linda Brooks, Assistant Executive Officer, California State Personnel Board.

VOTE: Bos, Alvarado, Carpenter, Harrigan - Aye.

Agenda - Page 5 December 8, 1999

PETITION FOR REHEARING

A. DONNA HUFF, Case No. 99-3868

Classification: Correctional Officer

ACTION: DENIED

WITHHOLD CASES

B. RICHARD ASH, Case No. 98-5261 Classification: Psychiatric Technician ACTION: DENIED

C. KAREN MAYES, Case No. 98-5128
Classification: Medical Technical Assistant
ACTION: DENIED

D. JESSICA CARRINGTON, Case No. 99-2474 Classification: Youth Correctional Counselor ACTION: DENIED

E. ANTHONY CLINE, Case No. 99-2193 Classification: Cadet, California Highway Patrol ACTION: DENIED

F. JOSEPH M. GARZA II, Case No. 99-1775 Classification: Correctional Officer ACTION: DENIED

G. ROSALIND M. HAYSE, Case No. 99-1137 Classification: Motor Vehicle Field Representative ACTION: DENIED

H. GABINO HERNANDEZ, Case No. 99-2952 Classification: Correctional Officer ACTION: DENIED

I. MUSTAPHA IAALI; Case No. 99-1240
Classification: Transportation Engineer (Electrical)
ACTION: DENIED

J. FABIAN MARES; Case No. 99-1452
Classification: Correctional Officer
ACTION: DENIED

K. VICTOR P. MENDIOLA, Case No. 99-2835 Classification: Correctional Officer ACTION: DENIED

L. ED A. MITCHELL, Case No. 99-3032 Classification: Youth Correctional Officer ACTION: DENIED

Agenda - Page 6 December 8, 1999

- M. JAMES W. PERRY, II, Case No. 99-2626 Classification: Cadet, California Highway Patrol ACTION: DENIED
- N. ERNEST M. ROMERO; Case No. 99-2963 Classification: Correctional Officer ACTION: DENIED
- O. ROBERT SCOTT ROWAN, Case No. 99-2187
 Classification: Correctional Officer
 ACTION: DENIED
- P. JOHN M. SCHWABAUER, Case No. 99-2770 Classification: Correctional Officer ACTION: DENIED
- Q. GREGORY EMMET SIMS, II, Case No. 99-2977 Classification: Youth Correctional Counselor ACTION: DENIED
- R. CONDRAE S. STRAUSS; Case No. 99-0396 Classification: Motor Vehicle Field Representative ACTION: DENIED

DISMISSALS

- S. BRIAN S. BONTHRON, Case No. 99-1757 Classification: Cadet, California Highway Patrol ACTION: DISMISSED - Department withdrew action.
- T. JACOB D. GROEN, Case No. 99-2998
 Classification: Cadet, California Highway Patrol
 ACTION: DISMISSED Department withdrew action.
- U. JEROME JUNIOR, Case No. 99-3573
 Classification: Correctional Officer
 ACTION: DISMISSED No timely response to SPB request for more information.
- V. TIFFANY TOLLETT, Case No. 99-3157 Classification: Correctional Officer ACTION: DISMISSED - Department withdrew action.
- W. UBALDO C. VEGA, Case No. 99-3543 Classification: Correctional Officer ACTION: DISMISSED - No timely response to SPB request for more information.

Agenda - Page 7 December 8, 1999

On December 8, 1999, Board adopted the following decisions presented by Linda Brooks, Assistant Executive Officer, California State Personnel Board.

VOTE: Bos, Alvarado, Carpenter, Harrigan - Aye.

A. CLAUDIA HICKS, Case No. 98-4695 Classification: psychiatric Technician ACTION: DENIED

B. PAMELA OSUNA, Case No. 99-0330 Classification: Youth Correctional Officer ACTION: DENIED

C. BRENT WHITE, Case No. 99-0534
Classification: Youth Correctional Counselor
ACTION: DENIED

8. EXAMINATION APPEALS

ACTION: DENIED

ACTION: GRANTED

On December 8, 1999, Board adopted the following decisions presented by Linda Brooks, Assistant Executive Officer, California State Personnel Board.

VOTE: Bos, Alvarado, Carpenter, Harrigan - Aye.

A. MOHAMED ALKADRI Case No. 98-4305
Final Filing Date: NO BULLETIN IN FOLDER
Examination: NO BULLETIN IN FOLDER
Class: Research Manager II

Testing Agency: Department of Transportation Appeal Received: October 15, 1998

Appeal Received: October 15, 1998
ACTION DENIED

B. JULIE FITZGERALD Case No. 98-3815
OLIVER WASHINGTON Case No. 98-3709
Final Filing Date: June 11, 1998
Examination: Qualification Appraisal
Class: Lead Structural Steel Painter
Testing Agency: Department of Transportation

Appeal Received: September 8, 1998

C. LORI O'TOOLE Case No. 98-1793
Final Filing Date: NO BULLETIN IN FOLDER
Examination: NO BULLETIN IN FOLDER
Class: Correctional Lieutenant
Testing Agency: Department of Corrections

Appeal Received: May 12, 1998

DISMISSAL CASE

A. SIMON G. ROBINSON, Case No. 99-1165
Classification: Hospital Peace Officer I
ACTION: DISMISSED - Appellant did not confirm
appearance for scheduled hearing.

9. NON-HEARING CALENDAR

On December 8, 1999, the Board adopted items A-B. These items were presented by Laura Aguilera, Chief, Personnel Resources and Innovation Division, California State Personnel Board. VOTE: Bos, Alvarado, Carpenter, Harrigan - Aye.

- A. The Department of Transportation proposes to revise the series specification for the Fiscal Systems Analyst, Caltrans classification series; and to revise Alternate Range Criteria 354.
- B. TRANSPORTATION SURVEYOR, CALTRANS
 The Department of Transportation proposes establishment
 of a new class series of Transportation Surveyor
 (Caltrans); establishment of a 12-month probationary
 period; establishment of Alternate Range Criteria 418
 and reallocation of incumbents.

10. WRITTEN STAFF REPORT FOR BOARD INFORMATION

A. The State Personnel Board report on Review of Vacant CEA Positions Established from June 30, 1995 to January 1, 1999.

ACTION: Report presented

ADJOURNMENT

Agenda - Page 9 December 8, 1999

SUBMITTED

1. JOHN W. CONES, CASE NO. 98-3003. Appeal from dismissal. Department of Corrections. (Oral argument held September 8, 1999.)

ACTION: On December 8, 1999, adopted Board decision modifying dismissal to 6 months suspension.

VOTE: Bos, Alvarado, Carpenter, Harrigan - Aye.

2. PAMELA A. KING, CASE NO. 98-1586. Appeal from dismissal. Department of the Youth Authority. (Oral argument held September 8, 1999.)

ACTION: On December 8, 1999, adopted Board decision revoking dismissal.*

VOTE: Bos, Alvarado, Carpenter, Harrigan - Aye.

3. ANDY G. INGERSOLL, CASE NO. 98-3517. Appeal from denial of reasonable accommodation, discrimination based on disability, and constructive medical suspension. Department of Transportation. (Oral argument held November 2, 1999.)

NO ACTION

4. DUANE WILES, CASE NO. 98-4304. Appeal from dismissal. Department of Transportation. (Oral argument held November 2, 1999.)

NO ACTION

^{*}Adopted as Precedential Decision #99-11. [NOTE: Precedential Decisions of the State Personnel Board are published and available by subscription from Continuing Education of the Bar (CEB) in Berkeley. To subscribe, call CEB, toll free, at (800) 924-3924.]

NOTICE OF GOVERNMENT CODE § 18671.1 RESOLUTION

Since Government Code section 18671.1 requires that cases pending before State Personnel Board Administrative Law Judges (ALJ's) be completed within six months or no later than 90 days after submission of a case, whichever is first, absent the publication of substantial reasons for needing an additional forty-five days, the Board hereby publishes its substantial reasons for the need for the forty-five day extension for some of the cases now pending before it for decision.

An additional forty-five days may be required in cases that require multiple days of hearings, that have been delayed by unusual circumstances, or that involve any delay generated by either party (including, but not limited to, submission of written briefs, requests for settlement conferences, continuances, discovery disputes, pre-hearing motions). In such cases, six months may be inadequate for the ALJ to hear the entire case, prepare a proposed decision containing the detailed factual and legal analysis required by law, and for the State Personnel Board to review the decision and adopt, modify or reject the proposed decision within the time limitations of the statute.

Therefore, at its next meeting, the Board will issue the attached resolution extending the time limitation by 45 days for all cases that meet the above criteria, and that have been before the Board for less than 6 months as of the date of the Board meeting.

GOVERNMENT CODE § 18671.1 RESOLUTION

WHEREAS, Section 18671.1 provides that, absent waiver by the appellant, the time period in which the Board must render its decision on a petition pending before it shall not exceed six months from the date the petition was filed or 90 days from the date of submission; and

WHEREAS, Section 18671.1 also provides for an extension of the time limitations by 45 additional days if the Board publishes substantial reasons for the need for the extension in its calendar prior to the conclusion of the six-month period; and

WHEREAS, the Agenda for the instant Board meeting included an item titled "Notice of Government Code § 18671.1 Resolution" which sets forth substantial reasons for utilizing that 45-day extension to extend the time to decide particular cases pending before the Board;

WHEREAS, there are currently pending before the Board cases that have required multiple days of hearing and/or that have been delayed by unusual circumstances or by acts or omissions of the parties themselves;

NOW, THEREFORE, BE IT RESOLVED AND ORDERED that the time limitations set forth in Government Code section 18671.1 are hereby extended an additional 45 days for all cases that have required multiple days of hearing or that have been delayed by acts or omissions of the parties or by unusual circumstances and that have been pending before the Board for less than six months as of the date this resolution is adopted.

* * * * *

Agenda - Page 12 December 8, 1999

I hereby certify that the State Personnel Board made and adopted the preceding resolution at its meeting on December 8, 1999.

WALTER VAUGHN
Executive Officer
California State Personnel Board

VOTE: Bos, Alvarado, Carpenter, Harrigan - Aye.